



Market Overview

Tuesday, July 22, 2008

■ **Technical Call** [\(Click here\)](#)

| Buy | (Technical) | Sell |
|-------------|-------------|------|
| IDBI, | | |
| Tata motors | | |

NIFTY:- Supp.- 4110/4090 **Resis.- 4213/4289**

Market Watch

US markets ends flat, Asian markets trading mixed, Singapore NIFTY trading at 4159 (8.45 am IST). Indian markets likely to be volatile on account of trust vote.

■ **Derivative Strategy** [\(Click here\)](#)

■ **Corporate Announcement** [\(Click here\)](#)

■ **Market Monitor** [\(Click here\)](#)

■ **Bulk Deals** [\(Click here\)](#)

| Index | Value | %Chg |
|-----------|----------|-------|
| Sensex | 13850.04 | 1.57 |
| Nifty | 4159.50 | 1.64 |
| Dow Jones | 11467.34 | -0.25 |
| Nasdaq | 2279.53 | -0.14 |
| HangSeng | 22532.90 | 3.01 |

What's Going On

In The Economy, Corporates.....

Corporate News

Idea tells DoT that Spice buyout is in line with M&A norms - ET

NHB proposes to buy home loan portfolios from banks to infuse liquidity into the system - ET

UCO Bank may make pref allotment to institutions for raising Rs 325cr - ET

Max Group looks at listing Max India, Max New York Life and Max Healthcare - ET

HC to hear RIL - RNRL dispute today - ET

UP govt taking steps to completely privatize sugar sector in the state - BS

| Top Gainers (A) | Price | %Chg |
|-----------------|--------|-------|
| INDIAN BANK | 101.80 | 13.55 |
| MAX INDIA L. | 170.25 | 9.77 |
| LIC H. FINAN | 257.35 | 8.61 |
| NAT ALUM CO | 386.05 | 8.27 |
| HOUSING DEV | 465.00 | 7.80 |

| Top Losers (A) | Price | %Chg |
|----------------|--------|--------|
| INFRA DEVFIN | 93.45 | -14.81 |
| JAI CORP LIM | 349.05 | -4.98 |
| GREAT OFFSH* | 389.35 | -4.83 |
| GTL INFRAST | 38.20 | -4.74 |
| SATYAM COMP | 367.10 | -4.14 |

| Currency | Current | Close |
|-------------|---------|--------|
| Re/US\$ | 42.71 | 42.78 |
| US\$/Euro | 00.63 | 00.63 |
| US\$/JapYen | 106.39 | 106.75 |
| US\$/GBP | 00.50 | 00.50 |

| Commodity | Current | Close |
|-------------|----------|----------|
| Brent(1bbl) | 5519.00 | 5519.00 |
| Gold(10gm) | 13323.00 | 13190.00 |
| Silver(1kg) | 25348.00 | 25215.00 |
| Zinc | 77.80 | 76.60 |

Money Market

| | |
|-----------------|-------|
| Call Money Rate | 9.10% |
| 10 Year GOI | 9.07% |

| ADR (In \$) | ADR Price | %Chg |
|-------------|-----------|------|
| Sterlite | 14.42 | 3.59 |
| Patni comp | 11.04 | 2.13 |
| HDFC Bank | 78.28 | 1.66 |
| Tata Motor | 10.05 | 0.30 |

| BSE Index | Points | Chg | %Chg |
|-----------|----------|--------|-------|
| BANKEX | 6428.71 | 239.82 | 3.88 |
| HC | 4111.73 | 120.88 | 3.03 |
| REALTY | 4784.28 | 114.04 | 2.44 |
| AUTO | 3663.16 | 62.23 | 1.73 |
| FMCG | 2029.66 | 33.62 | 1.68 |
| PSU | 6210.04 | 88.89 | 1.45 |
| POWER | 2409.24 | 27.43 | 1.15 |
| METAL | 11766.24 | 97.85 | 0.84 |
| OIL&GAS | 9309.16 | 77.12 | 0.84 |
| TECK | 2890.42 | 8.58 | 0.30 |
| IT | 3580.41 | -0.24 | -0.01 |
| CD | 3461.38 | -2.36 | -0.07 |
| CG | 11062.86 | -83.65 | -0.75 |

| FII's (In Cr.) | 21 July | July |
|----------------|---------|-----------|
| Eq. Purchase | 2988.40 | 39894.60 |
| Eq. Sales | 2399.20 | 41541.30 |
| Eq. Net | 589.20 | (1646.50) |
| FnO Net | 1532.22 | ----- |

**Morning Mantra - Daily Derivative Strategy.**

| Nifty | 21-Jul | 18-Jul | % Change | Nifty Range | S1 | S2 | Pivot | R1 | R2 |
|----------------|---------|---------|----------|----------------|------|------|-------|------|------|
| Spot | 4159.50 | 4092.25 | 1.64 | Spot | 4099 | 4038 | 4134 | 4194 | 4229 |
| Futures (July) | 4165.10 | 4077.65 | 2.14 | Futures (July) | 4096 | 4027 | 4135 | 4204 | 4244 |

| Nifty Spot | | Nifty Futures | | | | |
|----------------------|--------|---------------|--------|--------|-------------|--------------|
| Mkt Wide OI (Rs. Cr) | Change | OI (Rs. Cr) | Change | Volume | PCR OI | IV |
| 72785 | 1842 | 15725 | 447 | 687789 | 1.31 (1.24) | 50 CE/ 56 PE |

| Most Active Nifty Puts | | | | Most Active Nifty Calls | | | | Highest Nifty OI Options | | | |
|------------------------|------|------|------|-------------------------|------|------|------|--------------------------|---------|---------|---------|
| 4000 | 4100 | 3900 | 3700 | 4200 | 4100 | 4300 | 4400 | 3700 PE | 4000 PE | 3800 PE | 3900 PE |

| Sector | OI Change % | Sector- wise Stock OI | | Sector- wise Stock OI | |
|-----------------|-------------|-----------------------|----------|-----------------------|----------|
| | | Gainers | Change % | Losers | Change % |
| Auto | 1 | BajajAuto | 3 | TataMotors | 5 |
| Banks | 0 | IndianBank | 110 | Corporation | 11 |
| Capital Goods | 3 | CromptonG | 9 | PunjLloyd | 8 |
| Cement | 2 | - | - | UltraCemco | 5 |
| Fertilizers | 1 | Uniphos | 9 | TataChem | 5 |
| FMCG | 10 | - | - | ITC | 16 |
| IT | 0 | Satyam | 15 | Wipro | 12 |
| Infrastructure | 0 | NagarCons | 29 | LITL | 8 |
| Media | 1 | SunTV | 1 | Zee | 3 |
| Metals | 2 | SesaGoa | 3 | Nalco | 6 |
| NBFC | 5 | IDFC | 34 | RelCap | 3 |
| Oil & Gas | 2 | Caim | 3 | BPCL | 7 |
| Pharmaceuticals | 2 | Glaxo | 8 | Ranbaxy | 4 |
| Power | 3 | JPHydro | 5 | KSK | 8 |
| Sugar | 4 | BalChini | 7 | - | - |
| Telecom | 4 | - | - | Idea | 10 |
| Textile | 1 | Arvind | 1 | BombayD | 3 |

| Nifty Strategy | View | Buy/Sell | Stop Loss | Target |
|----------------|---------|------------------------|-----------|--------|
| Long Call | Bullish | Buy Nifty 4300 CE @ 78 | 4090 | 125 |

| Stock | View | Buy/Sell | Support | Resistance | Stop Loss | Target |
|-----------|---------|-------------------------|---------|------------|-----------|--------|
| IDBI Ltd. | Bullish | Buy July Futures @68.80 | 64.75 | 77.5 | 65 | 77 |

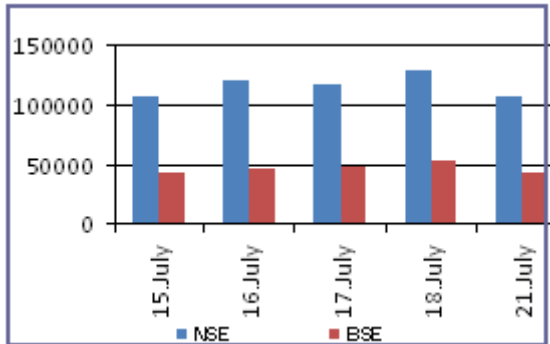
Blue Indicates Gain
OI : Open Interest

Red Indicates Loss
IV : Implied Volatility

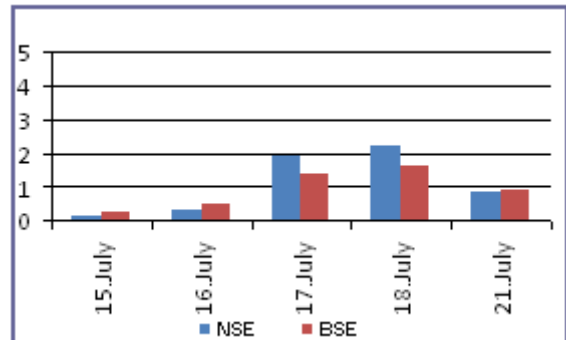
PCR : Put Call Ratio
Change mentioned w.r.t. Pr. Close



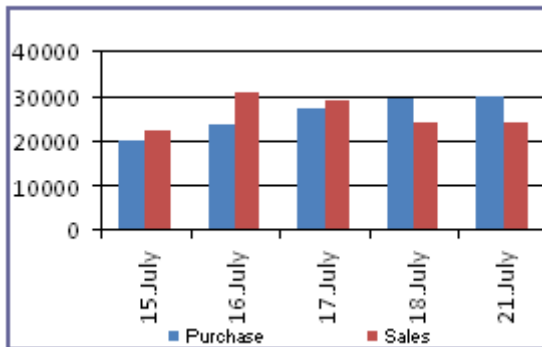
Daily Turnover (Rsmn)



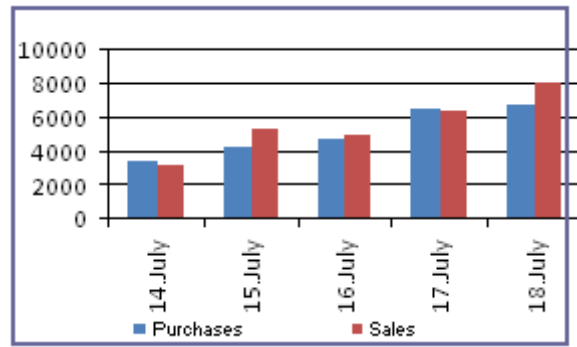
Daily Advance:Decline Ratio



Daily FII Purchases and Sales (Rsmn)

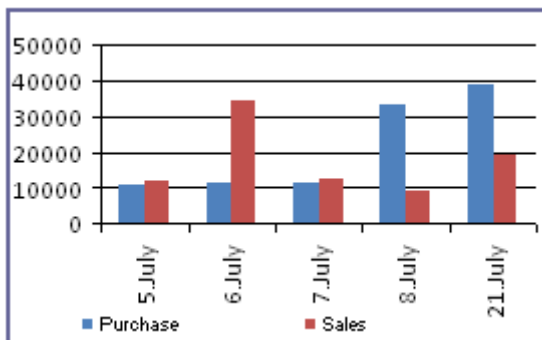


Daily MF Purchases and Sales(Rsmn)

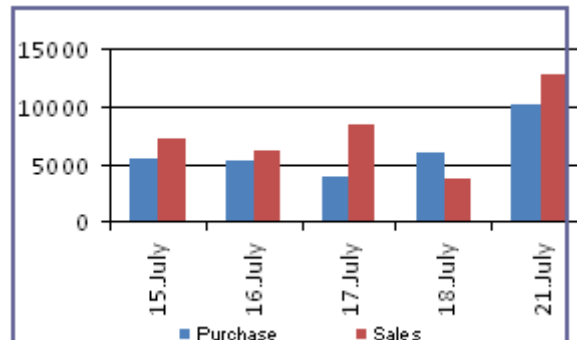


FII Derivatives Trend (Rsmn)

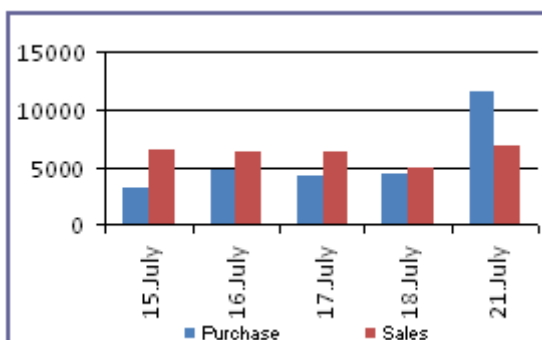
Index Futures



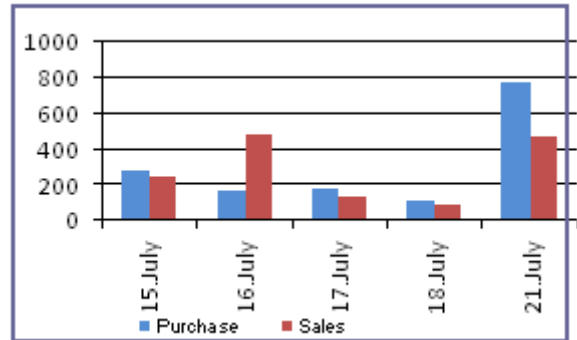
Index Options



Stock Future

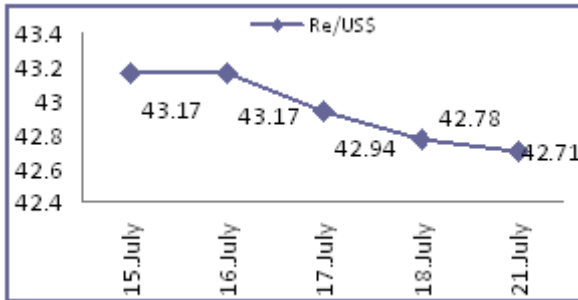


Stock Options

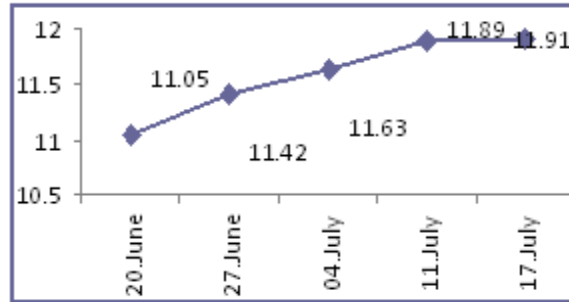




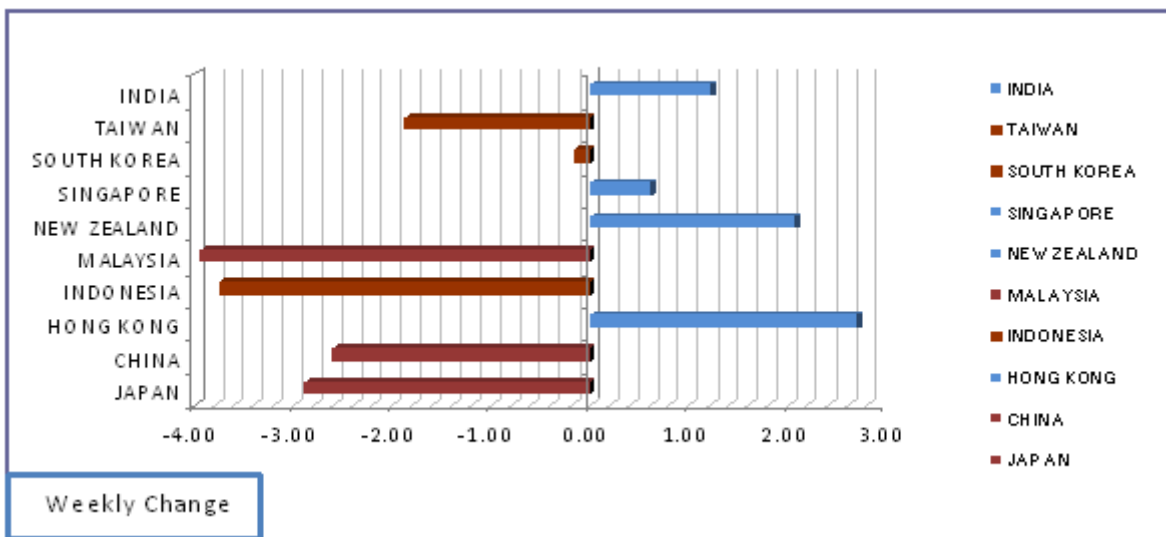
Exchange Rate



WPI Inflation



Regional Markets 1 Week Performance 07-07-08 to 11-07-08(%)



Corporate & Economy Imminent Events/Announcement

Results today:

Sesa Goa, Siemens, Alfa Laval, Asian Paints, Bank Of Rajasthan, Bihar Caustics, Century Textile, Coromandel Fertilisers, Emco, Four Soft, Hanung Toys, IDBI Bank, Indraprastha Gas, Jindal Stainless, Lupin, Nelco, NIIT Technologies, Nocil, SEAMEC, Strides Arcolab, TVS Electronics

Aban Offshore board approves: Private placement of cumulative redeemable non-convertible preference shares FCCB / GDR / ADR issue up to \$400 m QIB issue up to Rs 1000 cr

Dr. Reddy's Board Approves Buyback Of ICICI Ventures, Citi Stake In Perlecan For \$18 m

Zee Entertainment board meet on Jul 30 to consider buyback

HEG board meet on Jul 31 to mull buyback

Board meetings:

Reliance Petroleum disclosures

Ex-dividend:

Grasim (Rs 30)

Bulk Deals

| Company | Name of Client | Qty | Price |
|----------------|---|------------|--------------|
| Buy | | | |
| BIHAR TUBES | ELARA INDIA OPPORTUNITIES FUND LTD | 50000 | 159.97 |
| BIHAR TUBES | SECUROCROP SECURITIES INDIA P | 125555 | 159.96 |
| DS KULKARNI | CHARLEMAGNE CAPITAL IOM LTD | 424294 | 90.15 |
| EMPEE SUG CH | EMPEE HOLDINGS LTD | 326143 | 8.67 |
| EVERONN SYS | BENOY DEVELOPERS PRIVATE LTD | 100000 | 427.00 |
| KOFF BR PICT | LAXMI CAP BROKING PVT LTD | 96851 | 20.95 |
| KOHINORFOODS | SUNSTAR OVERSEAS LTD. | 941000 | 117.34 |
| PRITISHN COM | ARTINVEST INDIA PVT. LTD. | 74564 | 33.25 |
| PUNJAB CHEM | DHANLAXMI COTEX LTD | 50000 | 235.47 |
| RALLI INDIA | FIDELITY TRUSTEE COMPANY PRIVATE LIMITED | 200000 | 407.00 |
| SBT INTERN | KAPIL PURI | 150000 | 13.50 |
| VINYL CHEM | STANDARD SEC AND INVST INTER LTD | 154725 | 11.13 |
| SELL | | | |
| ALLIED COMP | NANDIT VIPUL RAJA | 100000 | 19.00 |
| BIHAR TUBES | GEOMATRIX HK LTD AC DUMAURITIUS CAPITAL LTD | 150000 | 160.00 |
| DS KULKARNI | MAGNA GLOBAL EMERGING MKTS FUND | 424294 | 90.15 |
| EMPEE SUG CH | EMPEE DISTILLERIES LIMITED | 285041 | 8.66 |
| EVERONN SYS | ASHOKKUMAR RUIA | 103250 | 426.89 |
| FIRST WIN | H.K. STOCK SERVICES PVT LTD | 96850 | 124.64 |
| GEMSTONE INV | BHAVESH PRAKASH PABARI | 44000 | 21.00 |
| GTC INDUSTRI | L AND T FINANCE LIMITED | 105000 | 118.35 |
| JAYANT AGRO | SHASHIKANT A PATEL | 150000 | 51.75 |
| KOFF BR PICT | LAXMI CAP BROKING PVT LTD | 87602 | 20.64 |
| KOHINORFOODS | DEUTSCHE BANK AG LONDON CB AC | 900000 | 117.45 |
| PRITISHN COM | GOLDMAN SACHS INVESTMENTS MAURITIUS I LTD | 79786 | 33.30 |
| PUNJAB CHEM | SHRIPAL SHARES AND SECURITIES LIMITED | 25115 | 235.34 |
| PUNJAB CHEM | JITENDRA MEHTA | 25000 | 235.00 |
| RALLI INDIA | PRUDENTIAL I.C.I.C.I. MF TRUST LTD DISCOVERY FUND | 200000 | 407.00 |
| SHRILAKSHMI | PRARTHANA TARUNKUMAR BRAHMBHATT | 136000 | 90.36 |
| VINYL CHEM | STANDARD SEC AND INVST INTER LTD | 143725 | 10.83 |
| WALCHAND IN | | 174500 | 255.02 |

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