



Market Overview

Wednesday, July 16, 2008

- Technical Call [\(Click here\)](#)

Buy	(Technical)	Sell
		L & T , Adlabs , Bharti

NIFTY:- Supp.- 3809/3693 **Resis.- 3984/4040**

Market Watch

Dow closes below 11000 after a volatile session, Asian markets trading cautiously, Singapore NIFTY trading at 3822 (9.00 am IST). Indian markets likely to be volatile with negative bias.

- Market Monitor [\(Click here\)](#)

- Corporate Announcement [\(Click here\)](#)

- Bulk Deals [\(Click here\)](#)

Index	Value	%Chg
Sensex	12676.19	-4.91
Nifty	3861.10	-4.42
Dow Jones	10962.54	-0.84
Nasdaq	2215.71	0.13
HangSeng	21174.77	-3.81

Top Gainers (A)	Price	%Chg
IFCI LTD	37.90	0.66
TECH MAH	670.70	0.64
ABG SHIPYARD	327.20	0.46
BHUSH STEEL	843.00	0.32
ABAN OFFSHO	2757.25	0.17

Top Losers (A)	Price	%Chg
RANBAXY LAB	409.25	-14.01
IVRCL INF PR	262.00	-12.59
HDFC BANK LT	916.40	-11.26
TATA CHEMICALS	276.95	-10.17
CHAMBAL FERTI	59.65	-10.03

Currency	Current	Close
Re/US\$	43.17	42.82
US\$/Euro	00.63	00.63
US\$/JapYen	104.64	105.86
US\$/GBP	00.50	00.50

Commodity	Current	Close
Brent(1bbl)	6141.00	6168.00
Gold(10gm)	13596.00	13289.00
Silver(1kg)	26229.00	25500.00
Zinc	82.35	84.60

ADR (In \$)	ADR Price	%Chg
Patni Comp	11.11	3.35
Tata Comm	17.56	1.50
Tata Motors	9.31	0.11
MTNL	4.34	-0.23

FIIs (In Cr.)	15 July	July
Eq. Purchase	2020.10	22903.20
Eq. Sales	2232.30	30784.00
Eq. Net	(212.30)	(1880.70)
FnO Net	(2550.14)	-----

What's Going On

In The Economy, Corporates.....

Corporate News

Essar oil to be awarded Ratna and R-Series oil and gas fields

ACC to invest Rs 150cr in RMC business - ET

L&T eyes 2000 cr JV with NPCIL, as nuclear talks progress - BS

PE firms Quadrangle, Temasek, Permira eye Star's 26% stake in Balaji, deal to be around 300 cr at CMP, premium not factored in - FE

SAIL to pay three fold for Australian coking coal, move to increase input cost pressure's/hit bottomline - FE

I-flex board approves changing name of co to Oracle Financial Services

Ranbaxy may face probe in India if U.S. allegations are found to be correct - ET

Insurance firms find open offer price in Ranbaxy, attractive; may trim stake - BS

PMO forwards SP's demand to make GSM operators pay for extra spectrum to the telecom ministry - ET

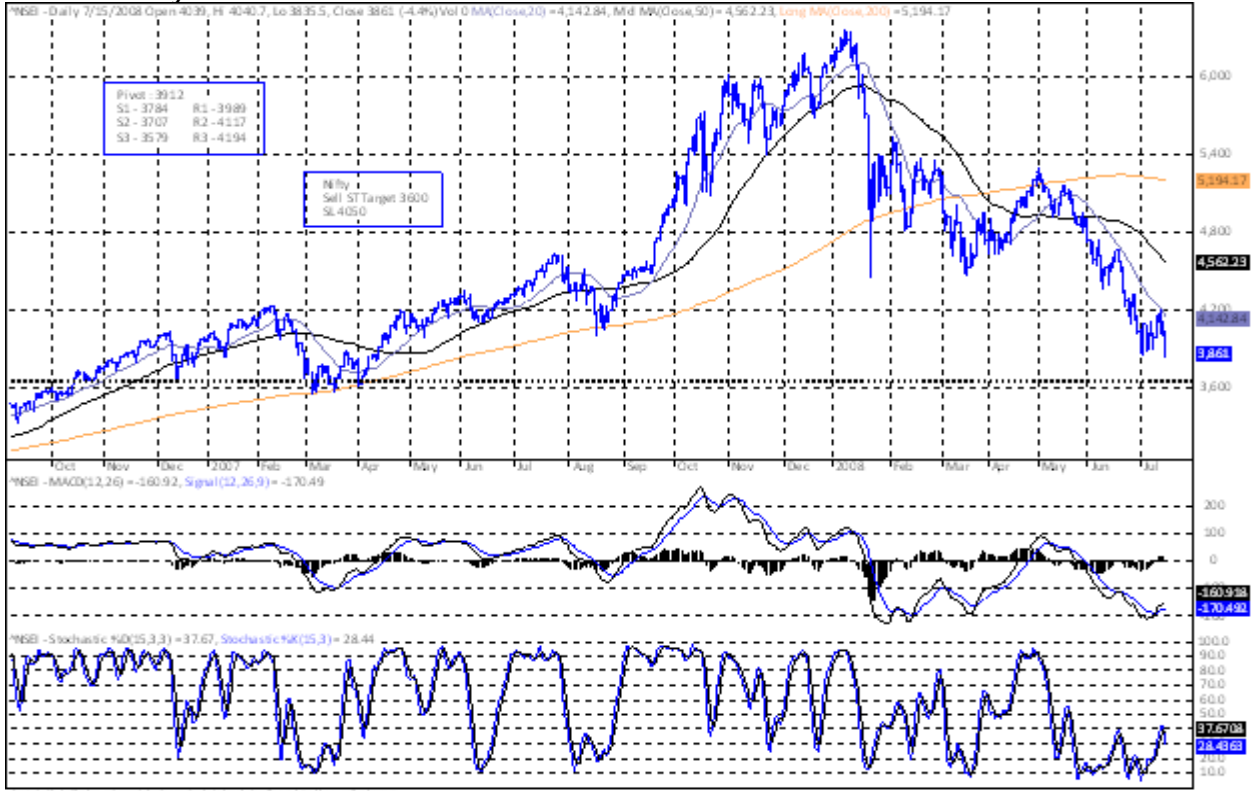
Money Market

Call Money Rate	9.10%
10 Year GOI	9.38%

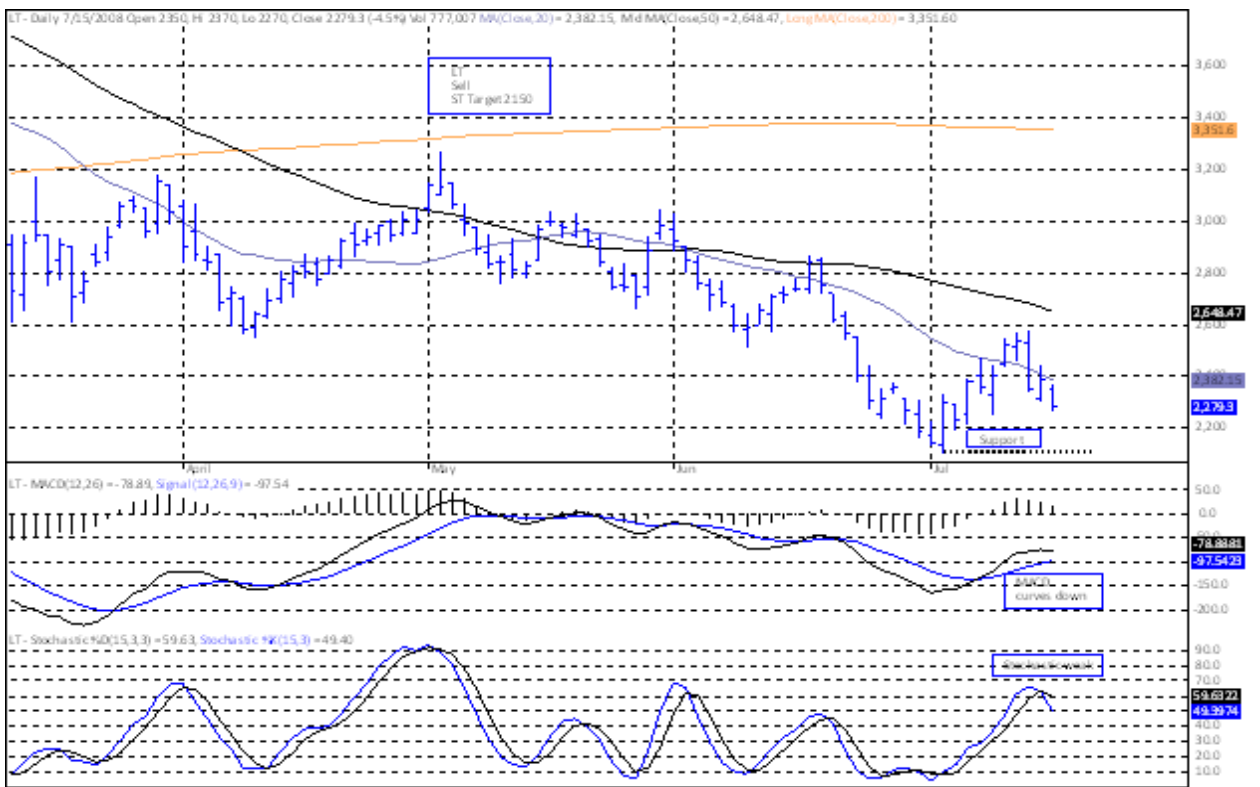
BSE Index	Points	Chg	%Chg
IT	3,589.57	-86.02	-2.34
AUTO	3,477.28	-89.21	-2.5
TECK	2,789.17	-96.94	-3.36
CD	3,468.67	-120.74	-3.36
OIL&GAS	8,677.70	-307.37	-3.42
FMCG	1,881.40	-76.89	-3.93
HC	3,909.25	-170.67	-4.18
PSU	5,821.96	-266.03	-4.37
POWER	2,224.37	-114.91	-4.91
METAL	12,225.64	-671.55	-5.21
CG	10,175.75	-564.26	-5.25
REALTY	4,503.45	-259.08	-5.44
BANKEX	5,508.00	-462.52	-7.75

Morning Mantra - Technical Analysis.

NIFTY Today

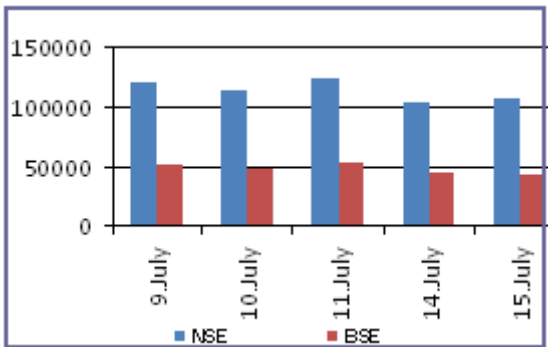


L&T - Sell Target- Rs.2150

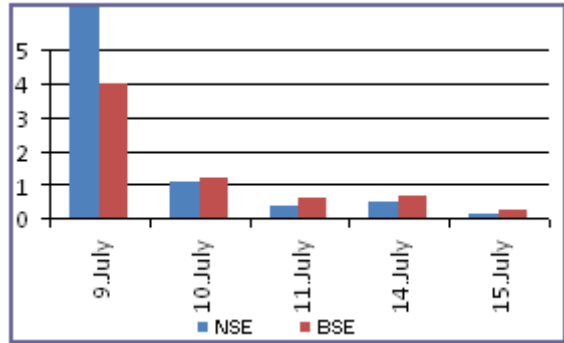




Daily Turnover (Rsmn)



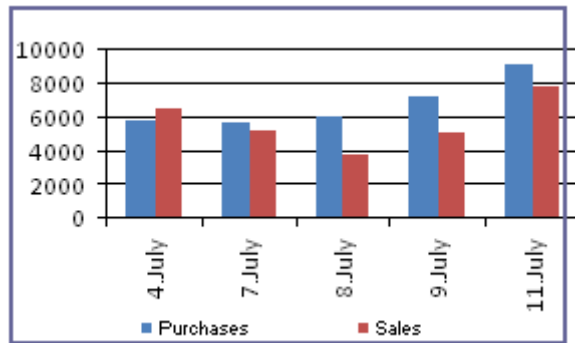
Daily Advance:Decline Ratio



Daily FII Purchases and Sales (Rsmn)



Daily MF Purchases and Sales(Rsmn)

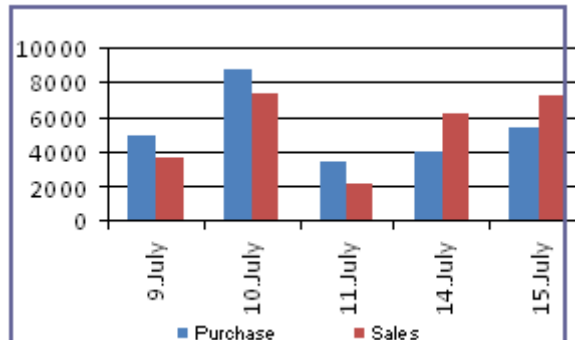


FII Derivatives Trend (Rsmn)

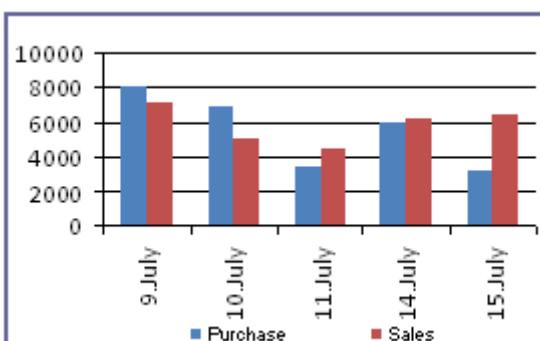
Index Futures



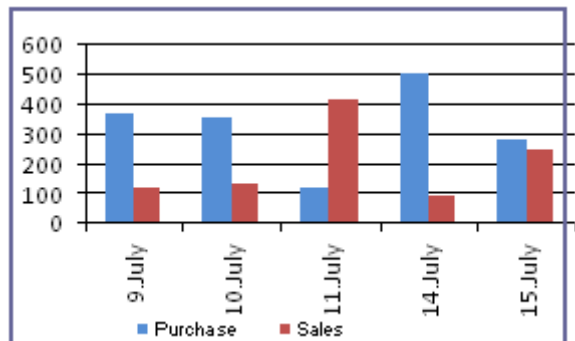
Index Options



Stock Future

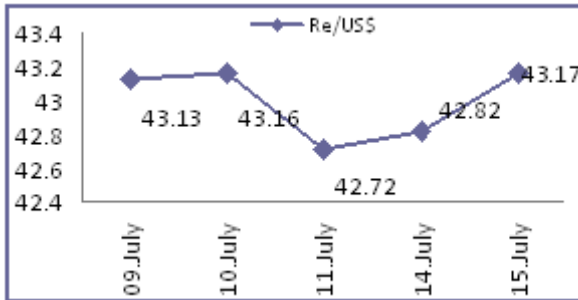


Stock Options

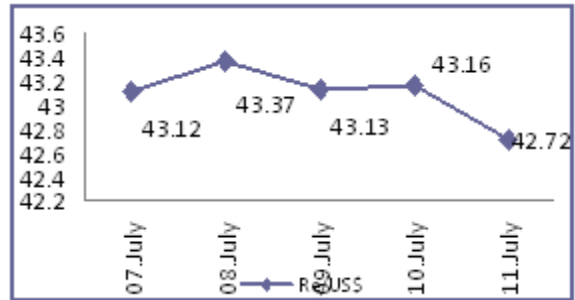




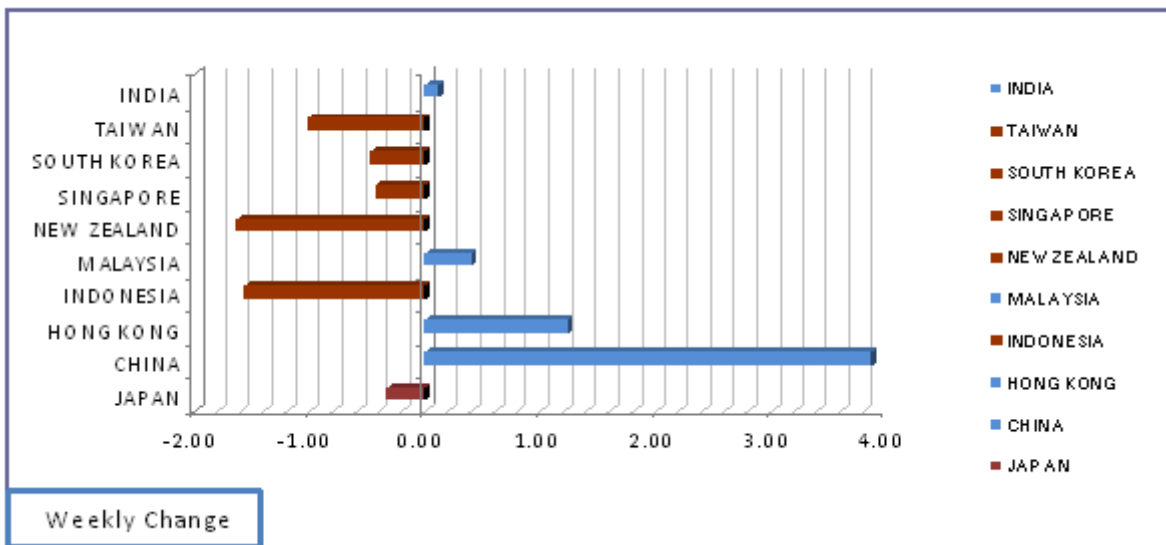
Exchange Rate



WPI Inflation



Regional Markets 1 Week Performance 07-07-08 to 11-07-08(%)



Corporate & Economy Imminent Events/Announcement

Results today:

HDFC, TCS, Chambal Fertilizers, Container Corp, Mindtree, Power Finance, S Kumars, SBI Home Finance, SKF India, Sunflag Iron, Tata Metaliks, TTML, Timken India, VST Industries

Ex-dividend :

Ashok Leyland (Rs 1.50), ITC (Rs 3.50), IDBI Bank (Rs 2), Karur Vysya Bank (Rs 12), Mphasis (Rs 3.30), Sobha Developers (Rs 6.50), Trent (Rs 7)

Bulk Deals

Company	Name of Client	Qty	Price
BUY			
AMTEK AUTO L	WARHOL LIMITED	1000000	220.00
SPICE MOBIL	YUVAK SHARE TRADING PVT.LTD.	264553	29.92
A V COTTEX I	PEGASUS STOCKS AND SHARES PVT. LTD.	160000	15.25
PRIME SECU L	KANUMANEK TRADING COMPANY L	140000	37.25
USHER AGRO	MAYANKKUMAR RAMESHCHANDRA BHAT	109384	108.02
TIPS INDUSTR	P. R. TRADERS	100000	47.75
KULK POW TOO	RAJIV ARORA	51204	74.10
VERTEX SECUR	AMI STOCK SHARE BROKERS PLTD	50000	32.00
SELL			
AMTEK AUTO L	CITIGROUP GLOBAL MARKETS MAURITIUS PVT LTD	983672	220.00
SPICE MOBIL	YUVAK SHARE TRADING PVT.LTD.	264553	30.00
PRIME SECU L	LAADKI TRADING AND INV. LTD.	140000	37.25
FIRST WIN	SEAHEAVEN INVESTMENT MAURITIUS LIMITED	115000	101.41
TIPS INDUSTR	P R AND COMPNAY	100000	47.75
A V COTTEX I	SUDISH KUMAR	86600	15.25
KULK POW TOO	RAJIV ARORA	51204	73.98
A V COTTEX I	SUDHIR JAIN	51101	16.06
KZLEASING	YOESH G. PANDYA	47000	7.65
A V COTTEX I	BEEJAY INVESTMENTS AND FINANCIAL CONSULTANTS P LTD	38650	15.80
KOTAK SENSEX	EDELWEISS SECURITIES LIMITED	18102	129.82

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